



We understand that picking the right insurance provider can be a very confusing task. There are so many variables to consider: rates that need to be checked against others and detailed benefits that have to be examined.

That is why we are writing this letter to make you aware that **C. A. Reid & Associates, LLC** likes to keep it simple for you. We are here to help answer any questions you may have regarding your current benefits and other benefits you would like to see.

You may be comfortable with your current insurance coverage. Just the same, this is the right time to explore some new insurance strategies. Here's how to tell if it's time for an Insurance Review:

Life-event Triggers:

- You've recently lost Employer Benefits
- You've just turned 40.
- You've just turned 50.
- You've just turned 60.
- You've just turned 65.
- You've gotten married or divorced.
- You work at a new firm.
- You bought the company.
- You have a new child.
- You bought a new house or new car.
- Your child entered college.

Types of Insurance to consider:

Health, Life, Disability, Short Term Health Insurance Strategy
Annuity Strategy
Long Term Care Insurance
Medigap, Medicare Advantage, Part D
Asset protection
Income Protection
Business Insurance
Life Insurance
Homeowners, Auto, Life
Life insurance to cover Loans, debts

Encountering important life-changing events provides opportunities to ensure your insurance paths are carefully charted for your success and to provide for those you love. A review can help smooth the transitions when any of these events unfold in your life.

Call or email me if you'd like to schedule an appointment for your policy review, or if you have any questions regarding possible insurance needs.

C. Alan Reid

CSA, CLTC, LTCP
(816) 478-7675
alan@careidllc.com